

Conference at ENS Cachan Bretagne
December 9th, 2008

Opportunistic Communication in Disconnected Mobile Ad Hoc Networks



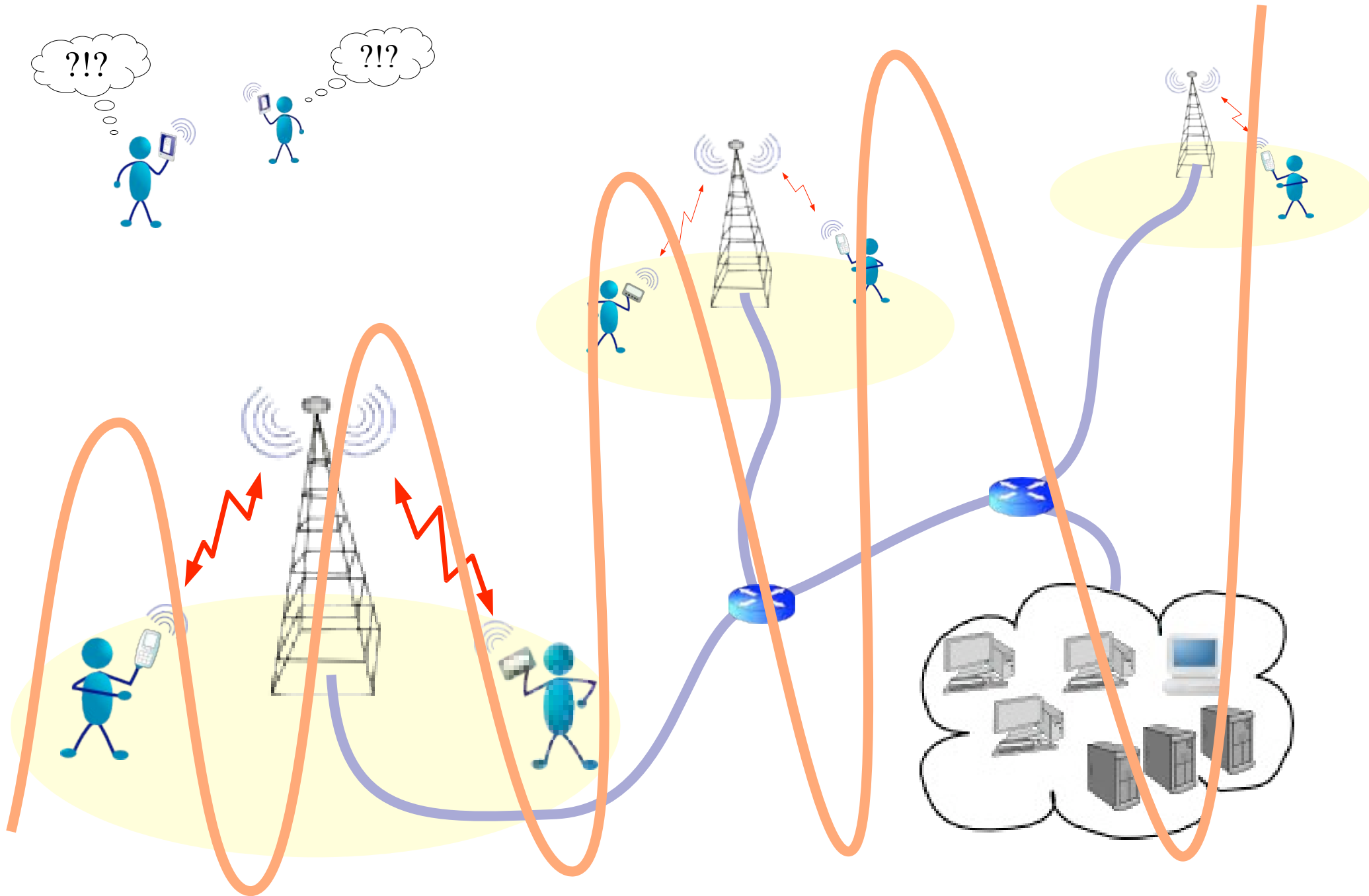
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Université Européenne de Bretagne



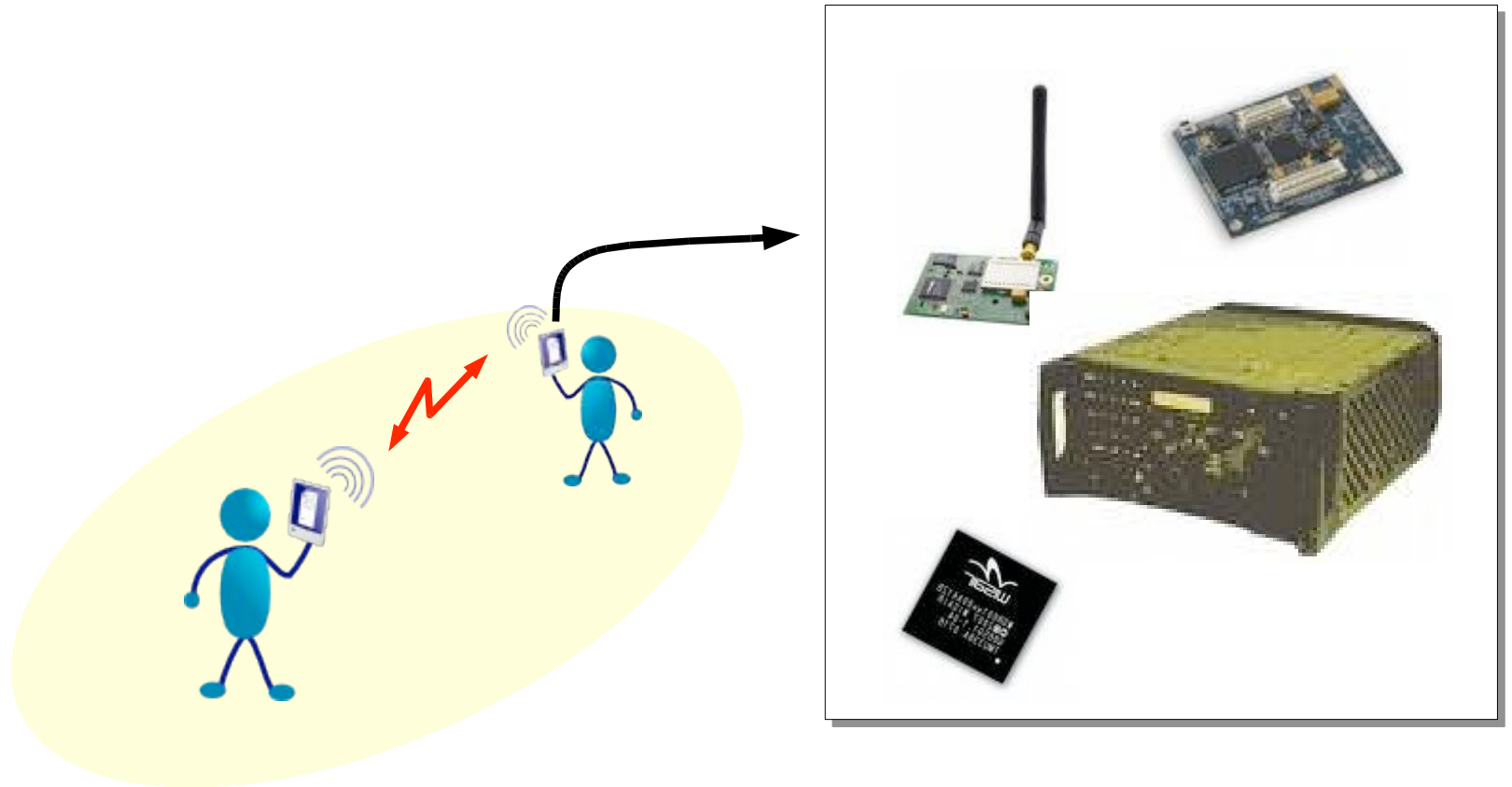
Overview of this talk

- Ad hoc networking vs infrastructure-based networking
- The problem with disconnected MANETs
- Delay-tolerant networking: from inter-planetary networking to mobile ad hoc networking
- Opportunistic, delay-tolerant communication in disconnected MANETs
- Possible application fields
- Objectives and challenges
- A (partial) survey of routing methods (custody transfer, epidemic, spray & wait, socially-aware routing, etc.)
- Content-based networking in disconnected MANETs
- Software applications
- Beyond human-to-human communication
- Considerations about security and incentives
- Conclusion

Mobile communication?...

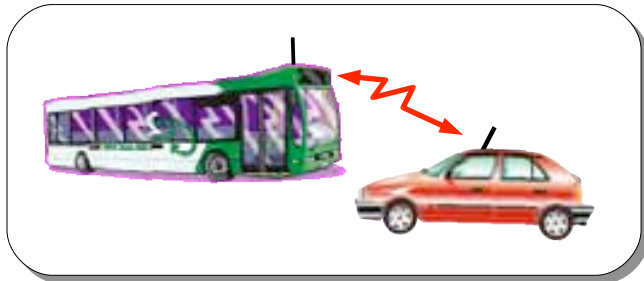
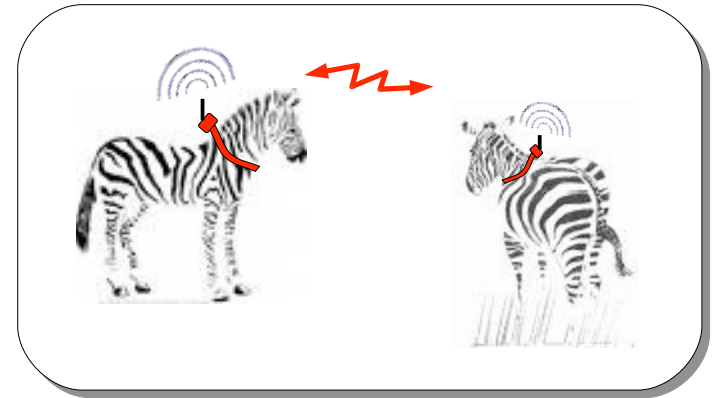
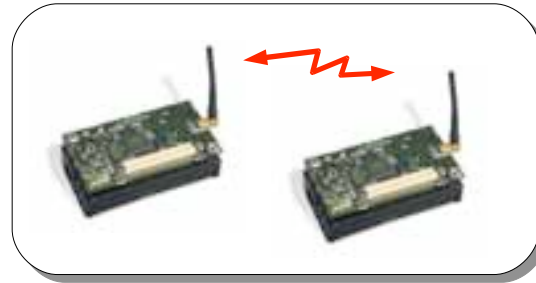


Mobile ad hoc networking



- **Enabling technologies for ad hoc communication**
 - IEEE 802.11 (Wi-Fi in ad hoc mode)
 - IEEE 802.15 (Bluetooth, ZigBee...)
 - PR4G, etc.

The many faces of mobile ad hoc networking



Possible application fields for mobile ad hoc networks (MANETs)

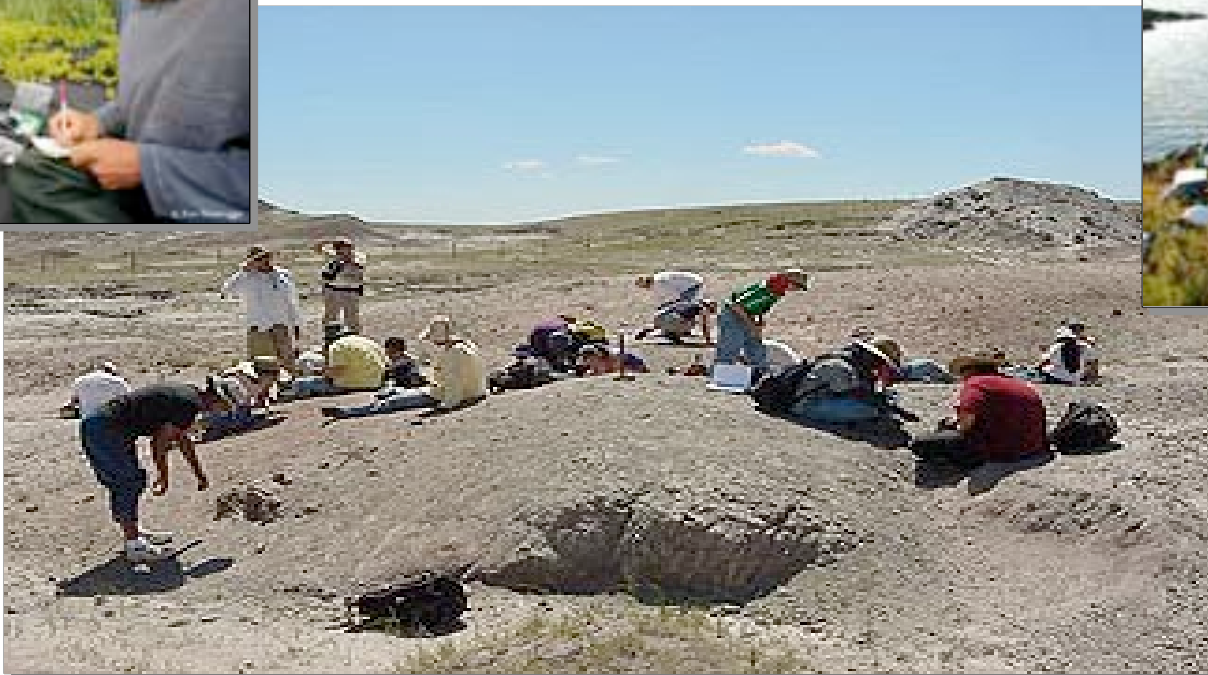
- Disaster response

- Infrastructure systems are unavailable (non-existing and/or temporarily off-line)
- Urgent need for communication & coordination means between members of rescue teams



Possible application fields for mobile ad hoc networks (MANETs)

- Field work “in the wild”
 - No communication infrastructure is available
 - Need for communication & coordination between scientists, engineers, etc.



Possible application fields for mobile ad hoc networks (MANETs)

- Group / Community / “Tribal” communication
 - Communication among...
 - ... work buddies
 - ... fellow students
 - ... relatives
 - ... friends
 - etc.



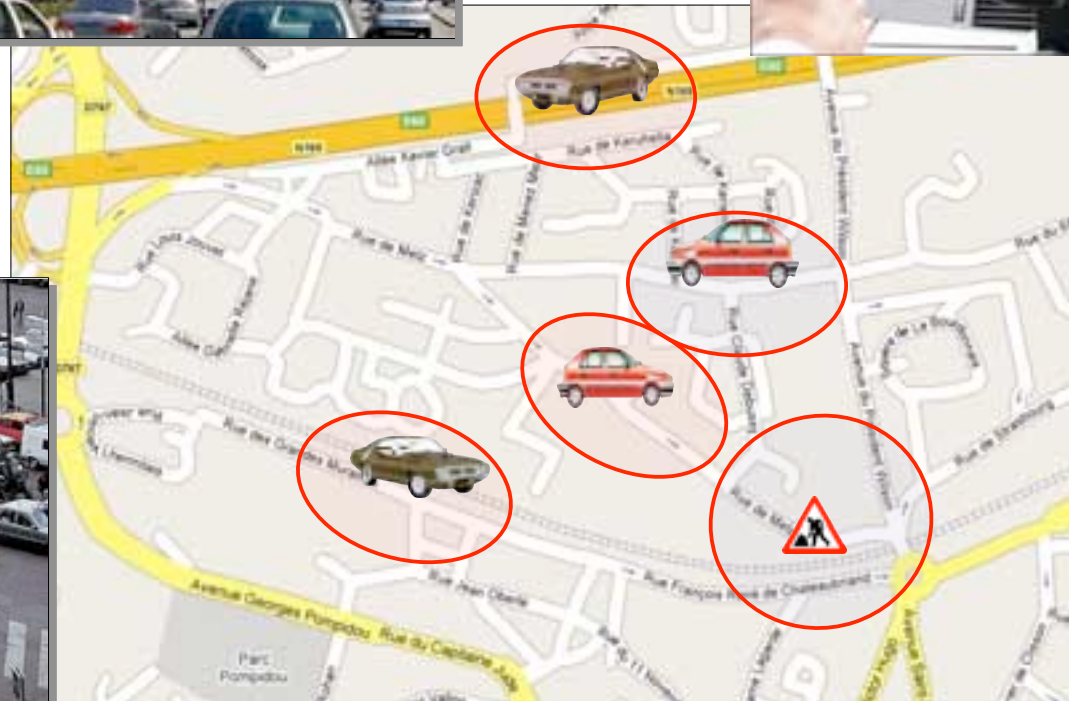
Possible application fields for mobile ad hoc networks (MANETs)

- Wildlife tracking (some form of sensor networking)



Possible application fields for mobile ad hoc networks (MANETs)

- Vehicular Ad hoc NETWORKing (VANET)



From one-hop to multi-hop communication

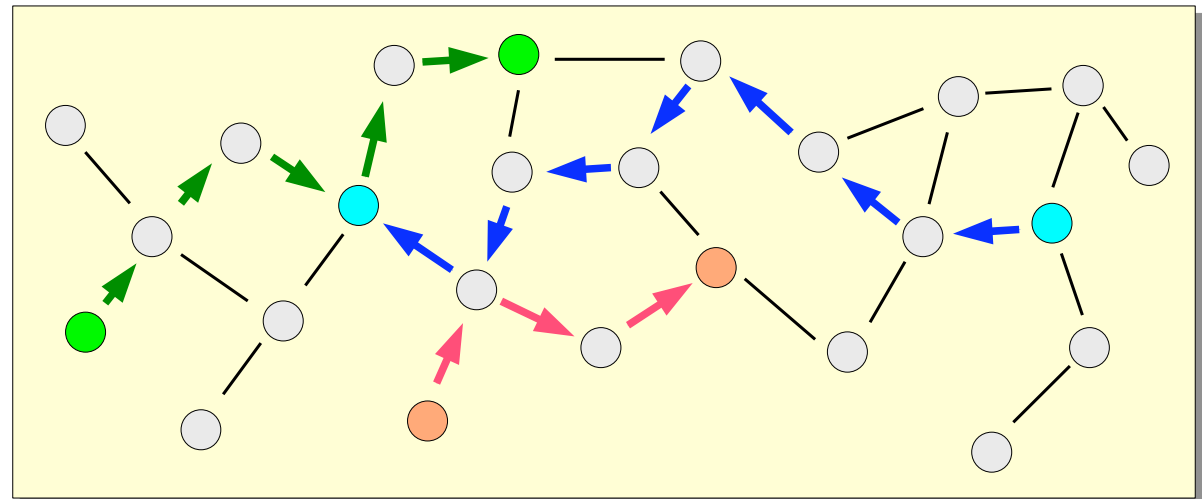


End-to-end communication possible thanks to dynamic routing algorithms (e.g. OLSR, AODV, DSR, DYMO, etc.)

Multi-hop communication: the obsession of the last two decades

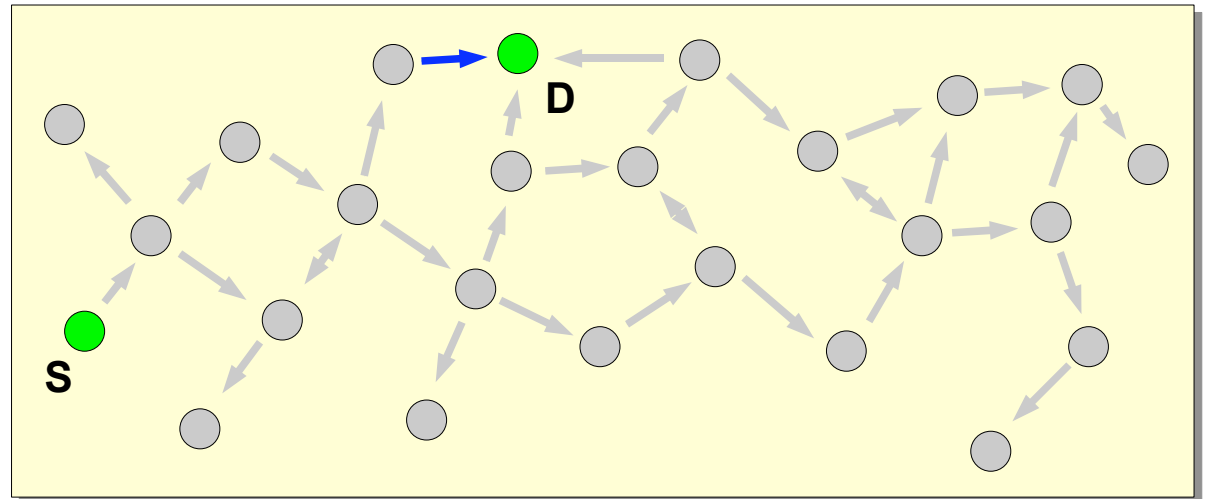
- Objective
 - “Classical” (IP) packet forwarding for unicast (multicast/broadcast) communication
- Approach
 - Every mobile host can serve as a **router**
 - Discovery of **forwarding paths**, and maintenance of these paths despite changes in the network topology
- Several (more than 60!) protocols have been designed
 - AODV, OLSR, DSR, DYMO, TORA, ZRP...

- Strong assumption
 - End-to-end connectivity
 - ↳ Sufficient **density**



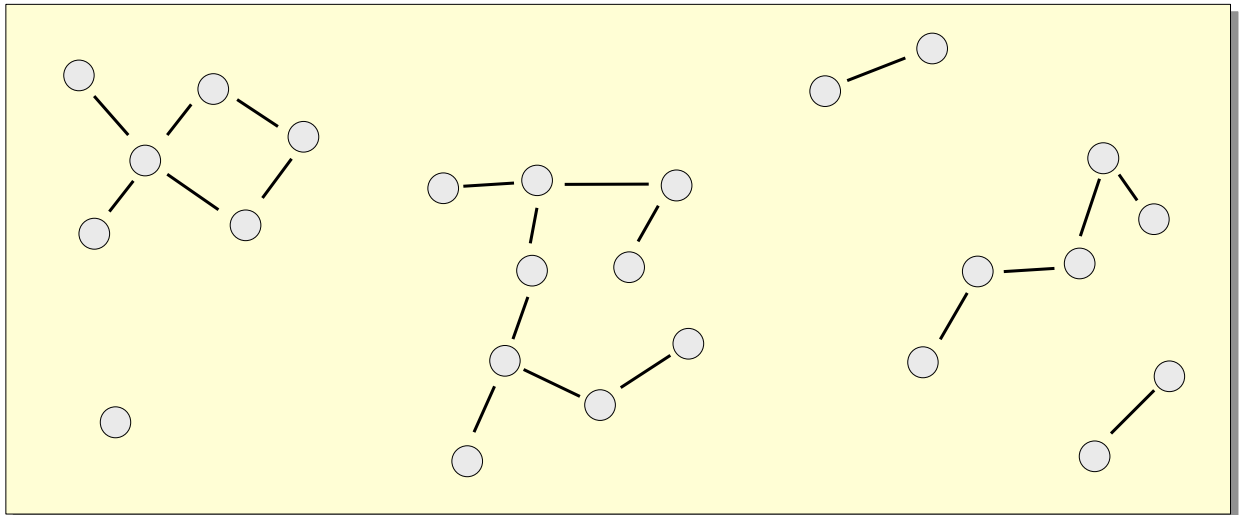
AODV: Ad hoc On-demand Distance Vector routing

- General principle
 - **Reactive approach**: a path from source S to destination D is sought for only when S needs to send a message to D
 - S broadcasts a **Route Request (RREQ)** in order to explore all possible paths to D
 - Each intermediate node...
 - rebroadcasts the request **once and once only**
 - records a **temporary route to S**
 - When D receives the request from a neighbor N it sends a **Route Reply (RREP)** to S via N
 - S can then send **data messages** to D along the same path



The problem with disconnected MANETs...

- Disconnection = absence of end-to-end connectivity
- Consequence of mobile hosts...
 - ... being sparsely distributed
 - ... being volatile (sometimes on, sometimes off)
- The network is partitioned in **islands** with unstable contours
- New challenge
 - Support communication **despite the lack of end-to-end connectivity**



No end-to-end connectivity in a MANET? Let's do without it...

- The hosts are mobile. Let us exploit this characteristic!
 - ↳ Every mobile host can...
 - *store* messages (or packets) for a while
 - *carry* messages while moving around
 - *forward* these messages to other hosts when meeting them

– “Store, carry, and forward” principle

- *Delay-Tolerant Networking (DTN)*

📖 K. Fall et al. ca 2002

📖 “Messaging in Difficult Environments”
[Intel Research Report, 2004]

- *Disruption-Tolerant Networking*
- *Opportunistic Networking*



The challenges in opportunistic, delay-tolerant networking

- Delivery ratio
- Delay before delivery (latency)
- Transmission cost
 - Memory consumption
 - CPU consumption
 - Power consumption
 - Radio bandwidth

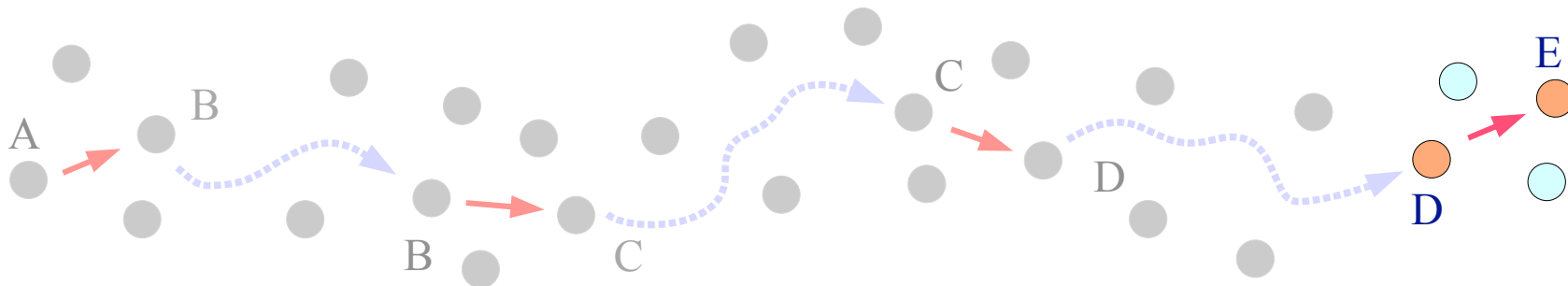
A (simplistic) taxonomy of routing methods for disconnected MANETs

- At any time, each message is carried by...
 - ... a single carrier
 - Custody transfer
 - ... many (all possible) carriers
 - Epidemy / Gossiping
 - ...
 - ... several (not all) carriers
 - Controlled epidemy
 - S&W (Spray and Wait) algorithm
 - MV (Meets and Visits) algorithm
 - Oracle-based (contact prediction / utility function) algorithms
 - ...

Custody transfer

- Principle

- A single copy of the message exists at any time
- This copy is under the custody of a single carrier (custodian)
- The copy is passed (ideally) only to a better carrier than the current one



- Questions: What makes a “good” carrier? What makes a “bad” one?

- Possible selection criteria
 - Mobility pattern
 - Trajectory
 - Contact history
 - Available resources (power, memory)
 - etc.


Flooding / Epidemic forwarding

- Principle

- All mobile hosts are enlisted to serve as carriers
- Each carrier transfers a copy of the message to any other host it meets (unless this host is already a carrier)

- Flooding \equiv Epidemy

- Each message is perceived as a **virus** or **disease**, that propagates in the network by “**infecting**” mobile hosts
- Variations
 - Some hosts can be more or less sensible to infection
 - When a message reaches its destination, a “**healing**” message is used to “**cure**” the network

 A. Vahdat and D. Becker. “Epidemic Routing for Partially Connected Ad Hoc Networks” [tech. rep., Duke University, Apr. 2000]

Two extrema, and many methods in between...


- Custody transfer
 - Need to select the “good” (or best!) carriers for a message
 - ↳ Need to identify at least one possible forwarding path **in space and time**
- Flooding / Epidemy
 - All mobile hosts are expected to serve as message carriers
 - ↳ No “selection” of carriers: every host is a carrier
- Intermediate methods
 - Only a few hosts (not all of them!) are solicited to carry a message
 - These hosts can be selected...
 - ... by design (\Rightarrow **message ferrying, infostations...**)
 - ... randomly (\Rightarrow **probabilistic or semi-probabilistic methods for controlled flooding / epidemy**)
 - ... based on multiple criteria (\Rightarrow **utility-based methods**)

Message ferrying

- General principle
 - Exploit *non-randomness* in device movement to deliver data
 - A set of hosts called *ferries* (a.k.a. **data mules**) is responsible for storing and carrying messages
 - The movement of ferries is either planned in advance (e.g. bus tour) or altered according to communication needs (e.g. robots)

 W. Zhao, M. Ammar, and E. Zegura, “A Message Ferrying Approach for Data Delivery in Sparse Mobile Ad Hoc Networks” [Mobihoc'04]

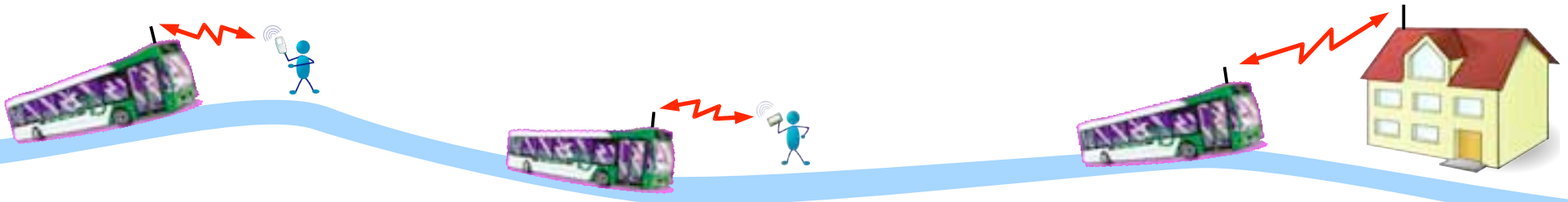
 Q. Li and D. Rus, “Sending Messages to Mobile Users in Disconnected Ad-hoc Wireless Networks” [ICMN'00]

 X. Zhang, J. Kurose, B. N. Levine, D. Towsley, and H. Zhang. “Study of a Bus-Based Disruption Tolerant Network: Mobility Modeling and Impact on Routing” [Mobilcom'07]

Examples of message ferrying

- Planned (regular) mobility pattern

- ✎ Ferries are vehicles with planned tour (bus, garbage truck...)

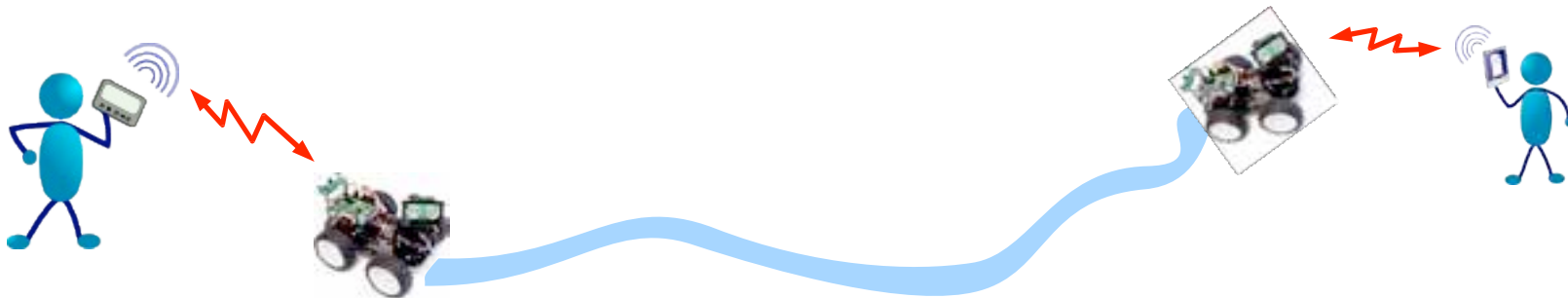


- ✎ e.g. project DieselNet at Univ. Massachusetts Amherst

- 40 buses with in-board Diesel Bricks (i.e. small PC + 2 x 802.11 APs + 1 x 900 MHz radio)

- On-demand mobility

- Ferries are robots that can move on demand towards message destinations



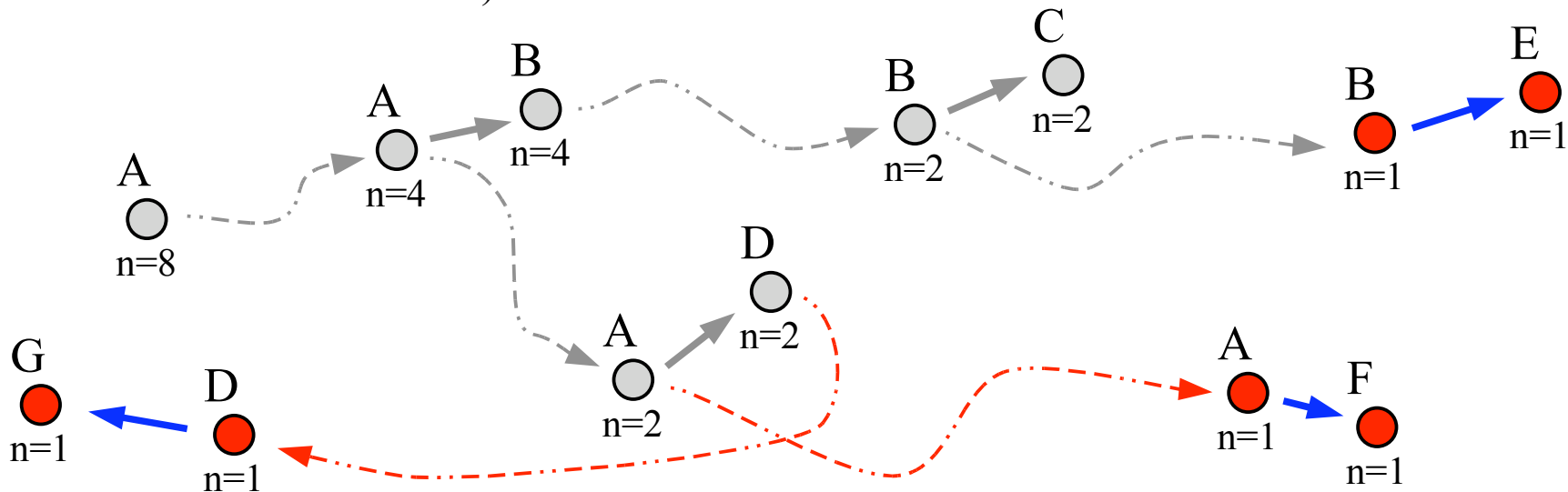
Controlled flooding / Controlled epidemic

- General principle
 - Variation on plain flooding (or on the epidemic model)
 - Only a **subset of all mobile hosts** are selected as carriers for each message
- Several methods
 - Reduce the scope of message propagation...
 - by setting a maximal number of hops
 - by giving each message a set lifetime (kill time)
 - 📖 K. A. Harras, K. C. Almeroth, E. M. Belding-Royer. “Controlled Flooding in Sparse Mobile Networks” [IFIP Networking Conference'05]
 - by specifying geographical boundaries (requires geolocation capability)
 - Reduce the number of duplicates of each message...
 - using (pseudo-)probabilistic methods
 - using various algorithms (e.g. Spray & Wait)

Example of controlled flooding: Binary Spray & Wait

- General principle

- The source of a message initially starts with L copies of this message
- Any node P that has $n > 1$ message copies (source or relay), and encounters another node Q (with no copies), hands over to $Q \lfloor n/2 \rfloor$ copies and keeps $\lceil n/2 \rceil$ copies for itself
- When a node is left with only one copy, it switches to direct transmission (i.e. waits until it meets the destination)




 T. Spyropoulos, K. Psounis, and C. S. Raghavendra, “Spray and Wait: an Efficient Routing Scheme for Intermittently Connected Mobile Networks” [WDTN’05]

The problem with most forms of controlled flooding / epidemic...

- What are the correct...
 - ... number of hops
 - ... message lifetime
 - ... number of duplicates (e.g. Spray & Wait)
 - ... duplication ratio (probabilistic method)
 - etc.

... to reach a particular destination at minimal (or reasonable) cost?!?
- Hard to tell, unless the characteristics of the network are known precisely
 - e.g. geographical boundaries
 - e.g. mobility pattern (speed, directions, trajectories, schedules...)
 - e.g. number of mobile hosts

 In a particular environment, parameters can be tuned by trial and error

“Socially-aware” networking

- Target MANETs composed of digital devices that are **carried by human beings**
- Basic assumption
 - Human beings do not move randomly(!!!)
 - They tend to exhibit regular mobility patterns and/or contact patterns
 - Each individual visits periodically the same places (workplace, shops, sports club, home...)
 - Each individual meets regularly the same persons (colleagues, friends, relatives...)
- Objective
 - Capture and exploit these characteristics of **human mobility and social interaction**

Contact prediction in “socially-aware” networks

- General principle
 - Each node maintains a **history** of its **contacts** with other nodes
 - This history is used to identify periodic contact patterns and thus estimate the **probability of future contacts**
 - Whenever host A (which has a message for host C) meets host B, B estimates its chance of meeting C in the future. If B looks like a good carrier (or better carrier than A) to reach C, then A forwards the message to B
- Possible (and desirable) improvement
 - Transitivity: whenever two nodes meet, they exchange summaries of their prediction vectors

 A. Lindgren, A. Doria, and O. Schelen. “Probabilistic Routing in Intermittently Connected Networks (PROPHET)” [SAPIR'04]

 M. Musolesi, S. Hailes, and C. Mascolo. “Adaptive Routing for Intermittently Connected Mobile Ad Hoc Networks” [WoWMoM'05]

 C. Boldrini, M. Conti, J. Jacopini, and A. Passarella. “Hi-BOp: a History Based Routing Protocol for Opportunistic Networks” [WoWMoM'07]

Example of a protocol using a contact prediction oracle

- PROPHEET: Probabilistic Routing Protocol using History of Encounters and Transitivity
- General principle
 - Define a probabilistic metric, $P \in [0, 1]$, that in some sense reflects the probability that a node will be encountered in the future
 - Use this metric when deciding who to forward a message to
 - Update the probabilistic metric of a node upon encounter
$$P_{(a,b)} = P_{(a,b)_{old}} + (1 - P_{(a,b)_{old}}) \times P_{init}$$
 - The probabilistic metric has a transitive property
$$P_{(a,c)} = P_{(a,c)_{old}} + (1 - P_{(a,c)_{old}}) \times P_{(a,b)} \times P_{(b,c)} \times \beta$$
 - Decrease the value as the metric ages
$$P_{(a,b)} = P_{(a,b)_{old}} \times \gamma^k$$
 - Simple forwarding strategy used
 - Forward message to all encountered nodes with higher P-value than yourself for the given destination

The problem with “socially-aware” methods...

- Are they scalable?
 - Each mobile host must collect, store, and process information about its past contacts with other hosts
 - Is it applicable in large MANETs (i.e. with thousands or millions of hosts)?...
- What about mobile hosts (and users)...
 - ... that are not really sociable?
 - ... that do not belong to a closely-knit community?


Beyond unicast/multicast/broadcast forwarding: Content-Based Networking (CBN)

- General principle
 - The flow of information is **interest-driven** rather than destination-driven
 - Receivers specify (**subscribe for**) the kind of information they are interested in, without regard to any specific source
 - Senders simply send (**publish**) information in the network without addressing it to any specific destination

- ☞ Typical API: **publish/subscribe**

 A. Carzaniga and A. L. Wolf, “Content-based Networking: a New Communication Infrastructure” [WIMWS'01]

An implementation of CBN in disconnected MANETs

- General principle
 - Document-oriented, content-driven epidemic
 - Each host is *selective* regarding the documents it...
 - ... wishes to receive (subscription \equiv definition of local *interest profile*)
 - ... accepts to store, carry, and forward
 - When two hosts meet, they only exchange documents that match each host's interest profile
- Several variants
 - Exchanges between 1-hop neighbours only
 - Exchanges between N-hop neighbours
 -  Requires support for multi-hop broadcast and unicast communication in connected fragments (islands) of the MANET

Documents and interest profiles

- Document = descriptor + payload
- Descriptor = set of tuples (attribute="value")

```
<pattern
  from="Fred|Julien|Nicolas"
  newsgroup="comp.*"
/>
```

```
<pattern
  newsgroup="comp.networking"
  keywords="mobile|opportunistic"
/>
```

```
<pattern
  date="Sun Jun 1 .*"
  priority="high"
/>
```

```
<descriptor
  id="254d3g645d6s45f6"
  date="Sun Jun 1 10:08:16 CEST 2008"
  deadline="Sun Jun 1 14:08:16 CEST 2008"
  from="Fred"
  newsgroup="comp.networking"
  keywords="mobile,ad hoc,delay-tolerant, \
            opportunistic,gossip-based"
/>
```

Payload

- Interest profile = list of **patterns** that allow a host to differentiate documents based on their descriptors

And what about software applications?...

- Observation

Opportunistic / Delay-tolerant networking
is **not** equivalent to
traditional Internet-based networking

- Wise guidelines for application design

- There's no guaranty about eventual message delivery
 - ↳ Admit this is unreliable communication, and develop **resilient** applications (and high-level protocols or middleware) accordingly
- There's no guaranty about **when** messages are delivered
 - ↳ Think “**asynchronous**”!
- There's no temporaneous end-to-end connectivity
 - ↳ Forget about TCP, and about TCP-based protocols (e.g. SMTP, NNTP, HTTP...)
 - ↳ Forget about the client-server model. Think “**peer-to-peer**”!

Typical proof-of-concept applications for human-to-human interaction

- Electronic mail

- 📖 T. Hyyryläinen, T. Kärkkäinen, C. Luo, V. Jaspertas, J. Karvo, and J. Ott. “Opportunistic Email Distribution and Access in Challenged Heterogeneous Environments” [CHANTS’07]

- Discussion systems (“à la Usenet”)

- 📖 J. Haillet and F. Guidec. “Towards a Usenet-like Discussion System for Users of Disconnected MANETs” [WON’08]

- Filesharing / Information dissemination

- 📖 J. Leguay, A. Lindgren, J. Scott, T. Friedman, J. Crowcroft. “Opportunistic Content Distribution in an Urban Setting” [CHANTS ’06]

- 📖 V. Lenders, G. Karlsson, and M. May. “Wireless Ad Hoc Podcasting” [SECON’07]

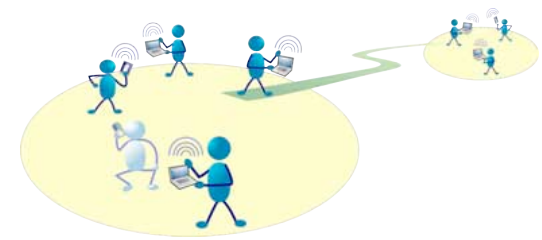
- Deployment of software components / Software updates

- 📖 H. Roussain and F. Guidec. “Cooperative Component-Based Software Deployment in Wireless Ad Hoc Networks” [CD’05]

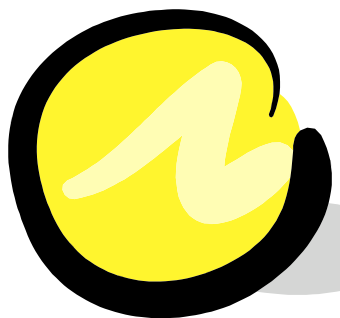
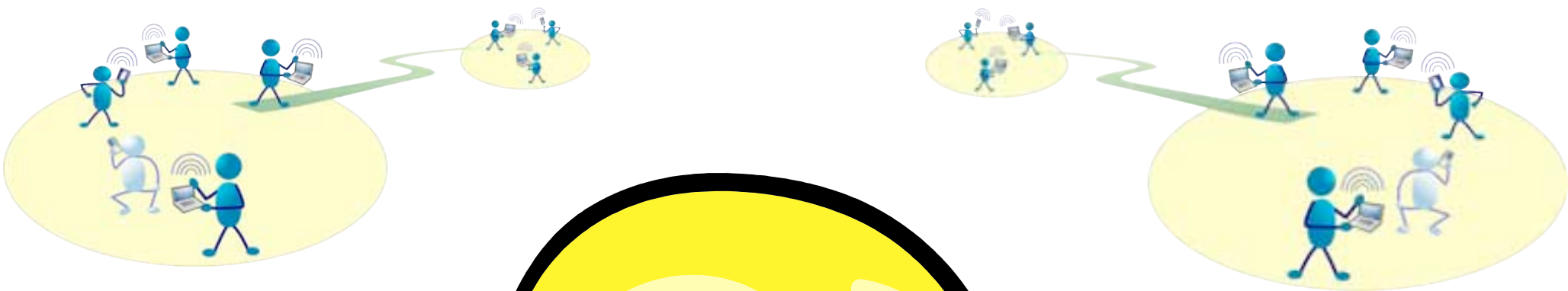
- Discovery and invocation of distributed services

- 📖 Y. Mahéo, R. Said and F. Guidec. “Middleware Support for Delay-Tolerant Service Provision in Disconnected Mobile Ad Hoc Networks” [IPDPS’08]

Conclusion



- Opportunistic delay-tolerant communication in disconnected MANETs
 - Not a threat to infrastructure-based communication!
 - Sometimes a complement, sometimes an alternative
- No single, general-purpose protocol or method
 - def. "ad hoc": a solution designed for a **specific** problem or task, **non-generalizable**, and which **cannot be adapted** to other purposes
- Hot topics
 - Experimentation in real conditions (with plenty of users, plenty of applications...)
 - Scalability?!?
 - Security (no PKIs!)
 - Incentives (same problems as in “**standard**” MANETs + delay-tolerance + network fragmentation)



<http://www-valoria.univ-ubs.fr/CASA>